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YOUNGO 粵港灣

GUANGDONG – HONG KONG GREATER BAY AREA HOLDINGS LIMITED

粵 港 灣 控 股 有 限 公 司

(於開曼群島註冊成立的有限公司)

(股份代號：1396)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條的規定刊發。

茲提述隨附標題為「回購部分優先票據」的公告(「該公告」)，內容有關本公司回購其2021年到期的尚未行使14%優先票據，該公告已於新加坡交易所有限公司的網站發佈。

在聯交所網站刊登該公告僅旨在向香港投資者同步發佈資訊及為遵守上市規則第13.10B條的規定，並無其他目的。

該公告並不構成於任何司法權區向公眾人士提呈出售任何證券的招股章程、通告、通函、小冊子或廣告，亦非邀請公眾人士提出認購或購買任何證券的要約，且不旨在邀請公眾人士提出認購或購買任何證券的要約。

該公告不得被視為誘使認購或購買本公司任何證券，亦不擬構成該等勸誘。不應按該公告所載資料作出任何投資決定。

承董事會命
粵港灣控股有限公司
主席兼執行董事
王再興

香港，2021年12月6日

於本公告日期，本公司執行董事為王再興先生、曾雲樞先生、蔡鴻文先生、楊三明先生及王德文先生；本公司獨立非執行董事為林智遠先生、岳崢先生及戴亦一先生。

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



GUANGDONG - HONG KONG GREATER BAY AREA

HOLDINGS LIMITED

粵港灣控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

PARTIAL REPURCHASE OF SENIOR NOTES

Reference is made to the announcements of Guangdong-Hong Kong Greater Bay Area Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) dated 2 December 2019, 4 December 2019, 12 December 2019, 13 December 2019, 20 December 2019 and 27 December 2019 (collectively, the “Announcements”) on The Stock Exchange of Hong Kong Limited in relation to the 14% senior notes due 19 December 2021 (the “2021 Notes”) issued by the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

Up to the date of this announcement, the Group has repurchased the 2021 Notes in an aggregate principal amount of US\$11 million and the repurchased notes have been cancelled.

The Company will continue to monitor market conditions and its financial structure and may further repurchase its senior notes as and when appropriate.

The Company may or may not purchase further senior notes in the future. Noteholders and potential investors should note that any purchase of senior notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the senior notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any senior notes of the Company.

By order of the Board
Guangdong – Hong Kong Greater Bay Area Holdings Limited
WONG Choi Hing
Chairman and Executive Director

Hong Kong, 6 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Wong Choi Hing, Mr. Zeng Yunshu, Mr. Cai Hongwen, Mr. Yang Sanming and Mr. Wang Dewen; and the independent non-executive directors of the Company are Mr. Lam Chi Yuen Nelson, Mr. Yue Zheng and Mr. Dai Yiyi.